

City of New Orleans
PUBLIC IMPROVEMENT 2024A

Dated: 08/15/2024

Delivered: 08/15/2024

No Calls

Debt Service Schedule

\$ 183,000,000.00

<i>Calendar Yr</i>	<i>Coupon Date</i>	<i>Cusip #</i>	<i>Principal Payment</i>	<i>Coupon Rate</i>	<i>Interest Payment</i>	<i>Periodic Debt Service</i>	<i>Fiscal Debt Service</i>	<i>Outstanding Debt</i>
2024	12/01/2024				2,694,166.66	2,694,166.66	2,694,166.66	183,000,000.00
2025	06/01/2025				4,575,000.00	4,575,000.00	-	183,000,000.00
	12/01/2025		2,935,000.00	5.000	4,575,000.00	7,510,000.00	12,085,000.00	180,065,000.00
2026	06/01/2026				4,501,625.00	4,501,625.00	-	180,065,000.00
	12/01/2026		3,085,000.00	5.000	4,501,625.00	7,586,625.00	12,088,250.00	176,980,000.00
2027	06/01/2027				4,424,500.00	4,424,500.00	-	176,980,000.00
	12/01/2027		3,235,000.00	5.000	4,424,500.00	7,659,500.00	12,084,000.00	173,745,000.00
2028	06/01/2028				4,343,625.00	4,343,625.00	-	173,745,000.00
	12/01/2028		3,400,000.00	5.000	4,343,625.00	7,743,625.00	12,087,250.00	170,345,000.00
2029	06/01/2029				4,258,625.00	4,258,625.00	-	170,345,000.00
	12/01/2029		3,570,000.00	5.000	4,258,625.00	7,828,625.00	12,087,250.00	166,775,000.00
2030	06/01/2030				4,169,375.00	4,169,375.00	-	166,775,000.00
	12/01/2030		3,745,000.00	5.000	4,169,375.00	7,914,375.00	12,083,750.00	163,030,000.00
2031	06/01/2031				4,075,750.00	4,075,750.00	-	163,030,000.00
	12/01/2031		3,935,000.00	5.000	4,075,750.00	8,010,750.00	12,086,500.00	159,095,000.00
2032	06/01/2032				3,977,375.00	3,977,375.00	-	159,095,000.00
	12/01/2032		4,130,000.00	5.000	3,977,375.00	8,107,375.00	12,084,750.00	154,965,000.00
2033	06/01/2033				3,874,125.00	3,874,125.00	-	154,965,000.00
	12/01/2033		4,340,000.00	5.000	3,874,125.00	8,214,125.00	12,088,250.00	150,625,000.00
2034	06/01/2034				3,765,625.00	3,765,625.00	-	150,625,000.00
	12/01/2034		4,555,000.00	5.000	3,765,625.00	8,320,625.00	12,086,250.00	146,070,000.00
2035	06/01/2035				3,651,750.00	3,651,750.00	-	146,070,000.00
	12/01/2035		4,785,000.00	5.000	3,651,750.00	8,436,750.00	12,088,500.00	141,285,000.00
2036	06/01/2036				3,532,125.00	3,532,125.00	-	141,285,000.00
	12/01/2036		5,020,000.00	5.000	3,532,125.00	8,552,125.00	12,084,250.00	136,265,000.00
2037	06/01/2037				3,406,625.00	3,406,625.00	-	136,265,000.00
	12/01/2037		5,275,000.00	5.000	3,406,625.00	8,681,625.00	12,088,250.00	130,990,000.00
2038	06/01/2038				3,274,750.00	3,274,750.00	-	130,990,000.00
	12/01/2038		5,535,000.00	5.000	3,274,750.00	8,809,750.00	12,084,500.00	125,455,000.00
2039	06/01/2039				3,136,375.00	3,136,375.00	-	125,455,000.00
	12/01/2039		5,815,000.00	5.000	3,136,375.00	8,951,375.00	12,087,750.00	119,640,000.00
2040	06/01/2040				2,991,000.00	2,991,000.00	-	119,640,000.00
	12/01/2040		6,105,000.00	5.000	2,991,000.00	9,096,000.00	12,087,000.00	113,535,000.00
2041	06/01/2041				2,838,375.00	2,838,375.00	-	113,535,000.00
	12/01/2041		6,410,000.00	5.000	2,838,375.00	9,248,375.00	12,086,750.00	107,125,000.00
2042	06/01/2042				2,678,125.00	2,678,125.00	-	107,125,000.00
	12/01/2042		6,730,000.00	5.000	2,678,125.00	9,408,125.00	12,086,250.00	100,395,000.00
2043	06/01/2043				2,509,875.00	2,509,875.00	-	100,395,000.00
	12/01/2043		7,065,000.00	5.000	2,509,875.00	9,574,875.00	12,084,750.00	93,330,000.00
2044	06/01/2044				2,333,250.00	2,333,250.00	-	93,330,000.00
	12/01/2044		7,420,000.00	5.000	2,333,250.00	9,753,250.00	12,086,500.00	85,910,000.00
2045	06/01/2045				2,147,750.00	2,147,750.00	-	85,910,000.00
	12/01/2045		7,790,000.00	5.000	2,147,750.00	9,937,750.00	12,085,500.00	78,120,000.00
2046	06/01/2046				1,953,000.00	1,953,000.00	-	78,120,000.00
	12/01/2046		8,180,000.00	5.000	1,953,000.00	10,133,000.00	12,086,000.00	69,940,000.00
2047	06/01/2047				1,748,500.00	1,748,500.00	-	69,940,000.00
	12/01/2047		8,590,000.00	5.000	1,748,500.00	10,338,500.00	12,087,000.00	61,350,000.00
2048	06/01/2048				1,533,750.00	1,533,750.00	-	61,350,000.00
	12/01/2048		9,020,000.00	5.000	1,533,750.00	10,553,750.00	12,087,500.00	52,330,000.00

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2049	06/01/2049				1,308,250.00	1,308,250.00	-	52,330,000.00
	12/01/2049		9,470,000.00	5.000	1,308,250.00	10,778,250.00	12,086,500.00	42,860,000.00
2050	06/01/2050				1,071,500.00	1,071,500.00	-	42,860,000.00
	12/01/2050		9,945,000.00	5.000	1,071,500.00	11,016,500.00	12,088,000.00	32,915,000.00
2051	06/01/2051				822,875.00	822,875.00	-	32,915,000.00
	12/01/2051		10,440,000.00	5.000	822,875.00	11,262,875.00	12,085,750.00	22,475,000.00
2052	06/01/2052				561,875.00	561,875.00	-	22,475,000.00
	12/01/2052		10,965,000.00	5.000	561,875.00	11,526,875.00	12,088,750.00	11,510,000.00
2053	06/01/2053				287,750.00	287,750.00	-	11,510,000.00
	12/01/2053		11,510,000.00	5.000	287,750.00	11,797,750.00	12,085,500.00	
			183,000,000.00		170,200,416.66	353,200,416.66		