

**City of New Orleans Refunding
GENERAL OBLIGATION REF BONDS, 2022**

Dated: 12/01/2022

Delivered: 12/01/2022

No Calls

Debt Service Schedule

\$ 106,670,000.00

<i>Calendar Yr</i>	<i>Coupon Date</i>	<i>Cusip #</i>	<i>Principal Payment</i>	<i>Coupon Rate</i>	<i>Interest Payment</i>	<i>Periodic Debt Service</i>	<i>Fiscal Debt Service</i>	<i>Outstanding Debt</i>
2023	06/01/2023				2,669,056.25	2,669,056.25	-	106,670,000.00
	12/01/2023		8,860,000.00	5.000	2,669,056.25	11,529,056.25	14,198,112.50	97,810,000.00
2024	06/01/2024				2,447,556.25	2,447,556.25	-	97,810,000.00
	12/01/2024		11,135,000.00	5.000	2,447,556.25	13,582,556.25	16,030,112.50	86,675,000.00
2025	06/01/2025				2,169,181.25	2,169,181.25	-	86,675,000.00
	12/01/2025		11,705,000.00	5.000	2,169,181.25	13,874,181.25	16,043,362.50	74,970,000.00
2026	06/01/2026				1,876,556.25	1,876,556.25	-	74,970,000.00
	12/01/2026		10,625,000.00	5.000	1,876,556.25	12,501,556.25	14,378,112.50	64,345,000.00
2027	06/01/2027				1,610,931.25	1,610,931.25	-	64,345,000.00
	12/01/2027		7,960,000.00	5.000	1,610,931.25	9,570,931.25	11,181,862.50	56,385,000.00
2028	06/01/2028				1,411,931.25	1,411,931.25	-	56,385,000.00
	12/01/2028		8,355,000.00	5.000	1,411,931.25	9,766,931.25	11,178,862.50	48,030,000.00
2029	06/01/2029				1,203,056.25	1,203,056.25	-	48,030,000.00
	12/01/2029		8,765,000.00	5.000	1,203,056.25	9,968,056.25	11,171,112.50	39,265,000.00
2030	06/01/2030				983,931.25	983,931.25	-	39,265,000.00
	12/01/2030		9,200,000.00	5.000	983,931.25	10,183,931.25	11,167,862.50	30,065,000.00
2031	06/01/2031				753,931.25	753,931.25	-	30,065,000.00
	12/01/2031		8,180,000.00	5.000	753,931.25	8,933,931.25	9,687,862.50	21,885,000.00
2032	06/01/2032				549,431.25	549,431.25	-	21,885,000.00
	12/01/2032		6,600,000.00	5.000	549,431.25	7,149,431.25	7,698,862.50	15,285,000.00
2033	06/01/2033				384,431.25	384,431.25	-	15,285,000.00
	12/01/2033		6,895,000.00	5.000	384,431.25	7,279,431.25	7,663,862.50	8,390,000.00
2034	06/01/2034				212,056.25	212,056.25	-	8,390,000.00
	12/01/2034		1,520,000.00	5.000	212,056.25	1,732,056.25	1,944,112.50	6,870,000.00
2035	06/01/2035				174,056.25	174,056.25	-	6,870,000.00
	12/01/2035		1,595,000.00	5.000	174,056.25	1,769,056.25	1,943,112.50	5,275,000.00
2036	06/01/2036				134,181.25	134,181.25	-	5,275,000.00
	12/01/2036		1,675,000.00	5.000	134,181.25	1,809,181.25	1,943,362.50	3,600,000.00
2037	06/01/2037				92,306.25	92,306.25	-	3,600,000.00
	12/01/2037		1,755,000.00	5.000	92,306.25	1,847,306.25	1,939,612.50	1,845,000.00
2038	06/01/2038				48,431.25	48,431.25	-	1,845,000.00
	12/01/2038		1,845,000.00	5.250	48,431.25	1,893,431.25	1,941,862.50	
			106,670,000.00		33,442,050.00	140,112,050.00		