

**Downtown Development District**  
**DOWNTOWN DEVELOPMENT DISTRICT LIMITED TAX BONDS, SERIES 2021**

*Dated:* 11/19/2021

*Delivered:* 11/19/2021

*No Calls*

**Debt Service Schedule**

\$ 6,500,000.00

<i>Calendar Year</i>	<i>Coupon Date</i>	<i>Principal Payment</i>	<i>Coupon Rate</i>	<i>Interest Payment</i>	<i>Credit Enhancements</i>	<i>Periodic Debt Service</i>	<i>Fiscal Debt Service</i>	<i>Outstanding Debt</i>
2022	6/1/2022			58,933.35	-	58,933.35	-	6,500,000.00
	12/1/2022	415,000.00	1.700	55,250.00	-	470,250.00	529,183.35	6,085,000.00
2023	6/1/2023			51,722.50	-	51,722.50	-	6,085,000.00
	12/1/2023	570,000.00	1.700	51,722.50	-	621,722.50	673,445.00	5,515,000.00
2024	6/1/2024			46,877.50	-	46,877.50	-	5,515,000.00
	12/1/2024	880,000.00	1.700	46,877.50	-	926,877.50	973,755.00	4,635,000.00
2025	6/1/2025			39,397.50	-	39,397.50	-	4,635,000.00
	12/1/2025	895,000.00	1.700	39,397.50	-	934,397.50	973,795.00	3,740,000.00
2026	6/1/2026			31,790.00	-	31,790.00	-	3,740,000.00
	12/1/2026	910,000.00	1.700	31,790.00	-	941,790.00	973,580.00	2,830,000.00
2027	6/1/2027			24,055.00	-	24,055.00	-	2,830,000.00
	12/1/2027	925,000.00	1.700	24,055.00	-	949,055.00	973,110.00	1,905,000.00
2028	6/1/2028			16,192.50	-	16,192.50	-	1,905,000.00
	12/1/2028	945,000.00	1.700	16,192.50	-	961,192.50	977,385.00	960,000.00
2029	6/1/2029			8,160.00	-	8,160.00	-	960,000.00
	12/1/2029	960,000.00	1.700	8,160.00	-	968,160.00	976,320.00	
		<b>6,500,000.00</b>		<b>550,573.35</b>		<b>7,050,573.35</b>		

<i>True Interest Cost (TIC)</i> .....	<b>1.6999464</b>	<i>Arbitrage Yield Limit (AYL)</i> .....	<b>0.0000000</b>
<i>Net Interest Cost (NIC)</i> .....	<b>1.7000001</b>	<i>Arbitrage Net Interest Cost (ANIC)</i> .....	<b>0.0000000</b>
<i>Accrued Interest</i> .....	<b>0.00</b>		