

Yearly Debt Service

Dated: 6/13/2012

Downtown Development District

Delivered: 6/13/2012

Downtown Development District Refunding Bonds, Series 2012

No Calls

Calendar Year	December 1 Principal	Coupon Rate	June 1 Interest	December 1 Interest	Yearly Debt Service	Outstanding Debt	Cusip #
2012	280,000.00	2.680	-	68,599.06	348,599.06	5,205,000.00	
2013	305,000.00	2.680	69,747.00	69,747.00	444,494.00	4,900,000.00	
2014	315,000.00	2.680	65,660.00	65,660.00	446,320.00	4,585,000.00	
2015	320,000.00	2.680	61,439.00	61,439.00	442,878.00	4,265,000.00	
2016	330,000.00	2.680	57,151.00	57,151.00	444,302.00	3,935,000.00	
2017	345,000.00	2.680	52,729.00	52,729.00	450,458.00	3,590,000.00	
2018	350,000.00	2.680	48,106.00	48,106.00	446,212.00	3,240,000.00	
2019	365,000.00	2.680	43,416.00	43,416.00	451,832.00	2,875,000.00	
2020	370,000.00	2.680	38,525.00	38,525.00	447,050.00	2,505,000.00	
2021	385,000.00	2.680	33,567.00	33,567.00	452,134.00	2,120,000.00	
2022	400,000.00	2.680	28,408.00	28,408.00	456,816.00	1,720,000.00	
2023	410,000.00	2.680	23,048.00	23,048.00	456,096.00	1,310,000.00	
2024	425,000.00	2.680	17,554.00	17,554.00	460,108.00	885,000.00	
2025	435,000.00	2.680	11,859.00	11,859.00	458,718.00	450,000.00	
2026	450,000.00	2.680	6,030.00	6,030.00	462,060.00	0.00	
	<b>5,485,000.00</b>		<b>557,239.00</b>	<b>625,838.06</b>	<b>6,668,077.06</b>		
<i>True Interest Cost (TIC) .....</i>			<b>2.6931131</b>	<i>Arbitrage Yield Limit (AYL) .....</i>		<b>0.0000000</b>	
<i>Net Interest Cost (NIC) .....</i>			<b>2.6913264</b>	<i>Arbitrage Net Interest Cost (ANIC) .....</i>		<b>0.0000000</b>	