

Sewerage & Water Board of N.O.
Taxable Water Revenue Refunding Bonds, Series 2021

Dated: 03/03/2021
Delivered: 03/03/2021
No Calls

Debt Service Schedule

\$194,300,000.00

<i>Calendar Yr</i>	<i>Coupon Date</i>	<i>Cusip #</i>	<i>Principal Payment</i>	<i>Coupon Rate</i>	<i>Interest Payment</i>	<i>Periodic Debt Service</i>	<i>Fiscal Debt Service</i>	<i>Outstanding Debt</i>
2021	06/01/2021				1,133,761.28	1,133,761.28	-	194,300,000.00
	12/01/2021				2,319,057.18	2,319,057.18	3,452,818.46	194,300,000.00
2022	06/01/2022				2,319,057.18	2,319,057.18	-	194,300,000.00
	12/01/2022	647753LX8	2,500,000.00	0.415	2,319,057.18	4,819,057.18	7,138,114.36	191,800,000.00
2023	06/01/2023				2,313,869.68	2,313,869.68	-	191,800,000.00
	12/01/2023	647753LY6	2,515,000.00	0.465	2,313,869.68	4,828,869.68	7,142,739.36	189,285,000.00
2024	06/01/2024				2,308,022.30	2,308,022.30	-	189,285,000.00
	12/01/2024	647753LZ3	2,525,000.00	0.639	2,308,022.30	4,833,022.30	7,141,044.60	186,760,000.00
2025	06/01/2025				2,299,954.92	2,299,954.92	-	186,760,000.00
	12/01/2025	647753MA7	2,540,000.00	0.858	2,299,954.92	4,839,954.92	7,139,909.84	184,220,000.00
2026	06/01/2026				2,289,058.32	2,289,058.32	-	184,220,000.00
	12/01/2026	647753MB5	2,565,000.00	1.008	2,289,058.32	4,854,058.32	7,143,116.64	181,655,000.00
2027	06/01/2027				2,276,130.72	2,276,130.72	-	181,655,000.00
	12/01/2027	647753MC3	5,300,000.00	1.259	2,276,130.72	7,576,130.72	9,852,261.44	176,355,000.00
2028	06/01/2028				2,242,767.22	2,242,767.22	-	176,355,000.00
	12/01/2028	647753MD1	5,370,000.00	1.459	2,242,767.22	7,612,767.22	9,855,534.44	170,985,000.00
2029	06/01/2029				2,203,593.07	2,203,593.07	-	170,985,000.00
	12/01/2029	647753ME9	8,330,000.00	1.691	2,203,593.07	10,533,593.07	12,737,186.14	162,655,000.00
2030	06/01/2030				2,133,162.92	2,133,162.92	-	162,655,000.00
	12/01/2030	647753MF6	8,475,000.00	1.841	2,133,162.92	10,608,162.92	12,741,325.84	154,180,000.00
2031	06/01/2031				2,055,150.54	2,055,150.54	-	154,180,000.00
	12/01/2031	647753MG4	8,630,000.00	1.941	2,055,150.54	10,685,150.54	12,740,301.08	145,550,000.00
2032	06/01/2032				1,971,396.39	1,971,396.39	-	145,550,000.00
	12/01/2032	647753MH2	8,800,000.00	2.041	1,971,396.39	10,771,396.39	12,742,792.78	136,750,000.00
2033	06/01/2033				1,881,592.39	1,881,592.39	-	136,750,000.00
	12/01/2033	647753MJ8	8,980,000.00	2.141	1,881,592.39	10,861,592.39	12,743,184.78	127,770,000.00
2034	06/01/2034				1,785,461.49	1,785,461.49	-	127,770,000.00
	12/01/2034	647753MK5	9,170,000.00	2.241	1,785,461.49	10,955,461.49	12,740,922.98	118,600,000.00
2035	06/01/2035				1,682,711.64	1,682,711.64	-	118,600,000.00
	12/01/2035	647753ML3	9,375,000.00	2.291	1,682,711.64	11,057,711.64	12,740,423.28	109,225,000.00
2036	06/01/2036				1,575,321.02	1,575,321.02	-	109,225,000.00
	12/01/2036	647753MM1	9,590,000.00	2.341	1,575,321.02	11,165,321.02	12,740,642.04	99,635,000.00
2037	06/01/2037				1,463,070.07	1,463,070.07	-	99,635,000.00
	12/01/2037	647753MN9	9,810,000.00	2.889	1,463,070.07	11,273,070.07	12,736,140.14	89,825,000.00
2038	06/01/2038				1,321,364.62	1,321,364.62	-	89,825,000.00
	12/01/2038	647753MN9	10,095,000.00	2.889	1,321,364.62	11,416,364.62	12,737,729.24	79,730,000.00
2039	06/01/2039				1,175,542.35	1,175,542.35	-	79,730,000.00
	12/01/2039	647753MN9	10,380,000.00	2.889	1,175,542.35	11,555,542.35	12,731,084.70	69,350,000.00
2040	06/01/2040				1,025,603.25	1,025,603.25	-	69,350,000.00
	12/01/2040	647753MN9	10,675,000.00	2.889	1,025,603.25	11,700,603.25	12,726,206.50	58,675,000.00
2041	06/01/2041				871,402.87	871,402.87	-	58,675,000.00
	12/01/2041	647753MN9	10,990,000.00	2.889	871,402.87	11,861,402.87	12,732,805.74	47,685,000.00
2042	06/01/2042				712,652.32	712,652.32	-	47,685,000.00
	12/01/2042	647753MP4	11,305,000.00	2.989	712,652.32	12,017,652.32	12,730,304.64	36,380,000.00
2043	06/01/2043				543,699.09	543,699.09	-	36,380,000.00
	12/01/2043	647753MP4	11,645,000.00	2.989	543,699.09	12,188,699.09	12,732,398.18	24,735,000.00
2044	06/01/2044				369,664.57	369,664.57	-	24,735,000.00
	12/01/2044	647753MP4	11,995,000.00	2.989	369,664.57	12,364,664.57	12,734,329.14	12,740,000.00
2045	06/01/2045				190,399.30	190,399.30	-	12,740,000.00

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12/01/2045	647753MP4	12,740,000.00	2.989	190,399.30	12,930,399.30	13,120,798.60		
			194,300,000.00		81,474,114.94	275,774,114.94		