

**Downtown Development District**  
**Downtown Development District Refunding Bonds, Series 2012**

*Dated:* 06/13/2012  
*Delivered:* 06/13/2012  
*No Calls*

**Debt Service Schedule**

\$5,485,000.00

<i>Calendar Year</i>	<i>Coupon Date</i>	<i>Principal Payment</i>	<i>Coupon Rate</i>	<i>Interest Payment</i>	<i>Credit Enhancements</i>	<i>Periodic Debt Service</i>	<i>Fiscal Debt Service</i>	<i>Outstanding Debt</i>
2012	12/1/2012	280,000.00	2.680	68,599.06	-	348,599.06	348,599.06	5,205,000.00
2013	6/1/2013			69,747.00	-	69,747.00	-	5,205,000.00
	12/1/2013	305,000.00	2.680	69,747.00	-	374,747.00	444,494.00	4,900,000.00
2014	6/1/2014			65,660.00	-	65,660.00	-	4,900,000.00
	12/1/2014	315,000.00	2.680	65,660.00	-	380,660.00	446,320.00	4,585,000.00
2015	6/1/2015			61,439.00	-	61,439.00	-	4,585,000.00
	12/1/2015	320,000.00	2.680	61,439.00	-	381,439.00	442,878.00	4,265,000.00
2016	6/1/2016			57,151.00	-	57,151.00	-	4,265,000.00
	12/1/2016	330,000.00	2.680	57,151.00	-	387,151.00	444,302.00	3,935,000.00
2017	6/1/2017			52,729.00	-	52,729.00	-	3,935,000.00
	12/1/2017	345,000.00	2.680	52,729.00	-	397,729.00	450,458.00	3,590,000.00
2018	6/1/2018			48,106.00	-	48,106.00	-	3,590,000.00
	12/1/2018	350,000.00	2.680	48,106.00	-	398,106.00	446,212.00	3,240,000.00
2019	6/1/2019			43,416.00	-	43,416.00	-	3,240,000.00
	12/1/2019	365,000.00	2.680	43,416.00	-	408,416.00	451,832.00	2,875,000.00
2020	6/1/2020			38,525.00	-	38,525.00	-	2,875,000.00
	12/1/2020	370,000.00	2.680	38,525.00	-	408,525.00	447,050.00	2,505,000.00
2021	6/1/2021			33,567.00	-	33,567.00	-	2,505,000.00
	12/1/2021	385,000.00	2.680	33,567.00	-	418,567.00	452,134.00	2,120,000.00
2022	6/1/2022			28,408.00	-	28,408.00	-	2,120,000.00
	12/1/2022	400,000.00	2.680	28,408.00	-	428,408.00	456,816.00	1,720,000.00
2023	6/1/2023			23,048.00	-	23,048.00	-	1,720,000.00
	12/1/2023	410,000.00	2.680	23,048.00	-	433,048.00	456,096.00	1,310,000.00
2024	6/1/2024			17,554.00	-	17,554.00	-	1,310,000.00
	12/1/2024	425,000.00	2.680	17,554.00	-	442,554.00	460,108.00	885,000.00
2025	6/1/2025			11,859.00	-	11,859.00	-	885,000.00
	12/1/2025	435,000.00	2.680	11,859.00	-	446,859.00	458,718.00	450,000.00
2026	6/1/2026			6,030.00	-	6,030.00	-	450,000.00
	12/1/2026	450,000.00	2.680	6,030.00	-	456,030.00	462,060.00	
		<b>5,485,000.00</b>		<b>1,183,077.06</b>		<b>6,668,077.06</b>		
<i>True Interest Cost (TIC) .....</i>				<b>2.6931131</b>	<i>Arbitrage Yield Limit (AYL) .....</i>			<b>0.0000000</b>
<i>Net Interest Cost (NIC) .....</i>				<b>2.6913264</b>	<i>Arbitrage Net Interest Cost (ANIC) .....</i>			<b>0.0000000</b>
<i>Accrued Interest .....</i>				<b>0.00</b>				